

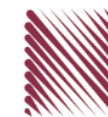


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, June 15, 2022





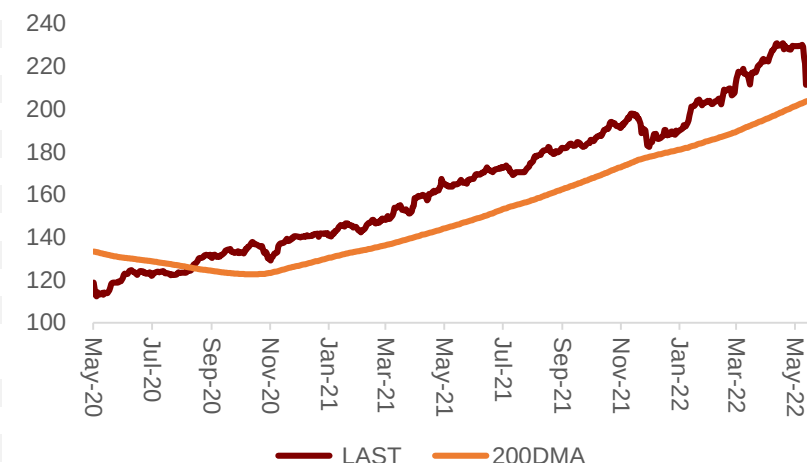
Market Watch

Wednesday, June 15, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	11,978.51	-0.35	-4.97	-7.30	-8.49	6.18	11,493 SAR	2.06	18.89
Qatar (QE Index)	12,626.55	-0.82	-1.36	-2.27	-6.70	8.61	641 QAR	1.53	14.98
Dubai (DFMGI)	3,335.79	1.15	-1.77	-0.34	-5.41	4.38	453 AED	1.32	34.66
Abu Dhabi (ADI)	9,584.33	0.39	-2.75	-4.68	-3.66	12.91	1,435 AED	2.02	20.35
Bahrain (BAX)	1,850.14	0.40	-2.97	-3.68	-10.77	2.94	18 BHD	1.19	171.44
MUSCAT SE INDEX	4,112.95	-0.20	-0.46	-0.07	-2.19	-0.40	5 OMR	0.92	13.25
SP GCC Comp LMC	200.24	-0.04	-3.93	-6.00	-10.10	5.54			
Developed Markets									
MSCI World Index	2,556.67	1.22	-9.15	-8.40	-16.26	-20.89			
U.S. (S&P 500)	3,789.99	1.46	-9.26	-8.28	-16.34	-20.48			
U.K. (FTSE 100)	7,273.41	1.20	-3.45	-4.39	-3.22	-1.50			
Japan (Topix)	1,855.93	-1.20	-3.66	-2.97	-4.65	-6.85			
Emerging Markets									
MSCI EM Index	1,020.10	0.22	-3.89	-5.34	-10.66	-17.20			
China (SSE Composite)	3,305.41	0.50	3.44	3.73	1.64	-9.19			
India (Sensex)	52,541.39	-0.29	-5.87	-5.44	-10.29	-9.81			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,400.70	0.14	-4.70	-5.41	-9.16	5.08	44.17 KWD	2.40	21.78
Kuwait Premier Index	8,196.56	0.16	-4.57	-5.53	-9.54	7.30	33.78 KWD	2.55	23.77
Kuwait Main Index	5,768.97	0.10	-5.12	-4.98	-7.77	-1.99	10.39 KWD	1.89	15.31
NIC 50	9,194.63	0.05	-4.58	-5.54	-9.55	7.89	28.60 KWD	2.53	22.77
Kuwait Sector									
Banking	1,740.04	0.22	-3.85	-4.72	-9.85	7.23	26.02 KWD	1.36	24.77
Telecom	1,229.92	0.80	-3.53	-4.97	-2.56	12.90	3.76 KWD	0.89	13.85
Industrials	1,247.48	-0.19	-5.38	-5.66	-3.67	9.29	4.43 KWD	0.90	10.89
Financial services	1,412.94	-0.11	-8.11	-8.22	-14.92	-0.73	3.66 KWD	0.78	18.56
Real estate	1,230.17	-0.50	-6.10	-6.81	-11.83	-7.26	2.65 KWD	0.64	23.81
Basic materials	1,057.87	0.72	-11.36	-12.30	-8.94	3.23	0.94 KWD	1.48	9.90
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	564.75	0.00	-12.69	-13.38	-20.65	-22.75	0.77 KWD	0.89	32.65
Insurance	1,524.17	-0.08	-1.08	1.40	-5.99	-0.60	0.63 KWD	0.74	8.30
Consumer Disc	1,501.70	0.37	-4.48	-5.24	-2.67	12.35	0.17 KWD	1.04	11.09
Energy	1,119.44	-1.81	-5.73	-4.05	-13.81	-21.62	0.23 KWD	0.81	15.03
Technology	654.75	2.98	-2.07	-2.17	-3.23	-4.26	0.01 KWD	0.78	0.00
Utilities	539.47	-1.44	-4.65	-4.65	-8.07	-10.09	0.23 KWD	2.58	15.81

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were higher in the morning of Asia trading hours, with international benchmark Brent crude futures up 0.71% to \$119.38 per barrel.

Kuwait Market

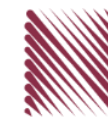
The market closed up today by +0.14%, closed at 7,400.70 value traded 46.0 million KD, Premier market value traded reached 37.9 million KD and closed at 8,196.56 up by +0.16%.

Saudi Market

The Market closed down today by -0.35%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



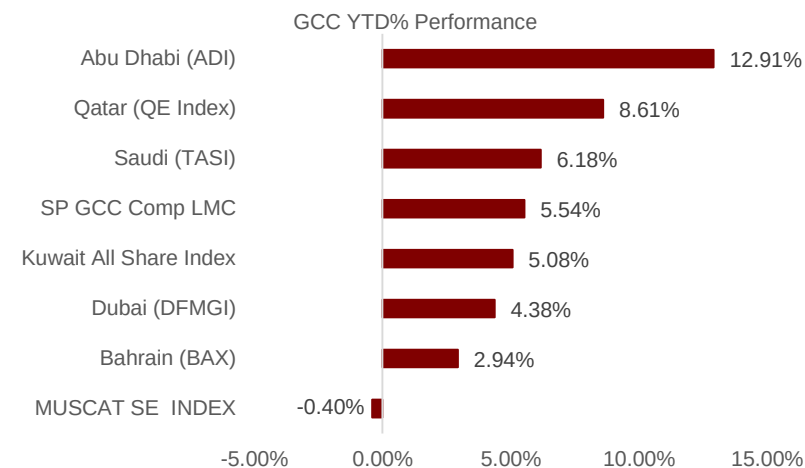
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.024	-0.29	-0.49	-1.35	-6.82	7.84	7.72 KWD	2.02	27.00
KFH	0.826	0.49	-5.92	-8.12	-15.16	9.21	7.66 KWD	4.02	32.00
Zain	0.603	0.67	-2.27	-4.29	-3.98	1.34	2.60 KWD	2.30	13.85
BOUBYAN BANK	0.784	1.16	-4.04	-3.45	-7.41	10.06	2.93 KWD	3.88	34.00
Agility	1.092	-0.64	-3.79	-4.88	-1.18	15.56	2.43 KWD	1.27	2.35
Saudi Arabia									
ARAMCO	38.45	-1.54	-4.35	-8.23	-1.87	18.14	8,459.23 SAR	7.06	19.27
SABIC	107.00	-0.56	-4.63	-6.63	-18.32	-7.76	321.01 SAR	1.71	35.00
STC	103.60	1.57	0.97	0.78	-3.90	-7.83	207.21 SAR	2.94	17.88
AL-RAJHI BANK	89.50	-0.67	-6.18	-9.50	-10.83	0.99	358.01 SAR	4.57	25.75
NCB	67.40	0.75	-5.34	-6.91	-4.94	4.66	301.83 SAR	1.82	20.04
United Arab Emirates									
ETISALAT.AD	28.18	0.64	-5.12	-7.12	-23.76	-11.10	245.08 AED	5.01	26.07
FAB.AD	19.40	0.31	-4.90	-9.68	-17.80	4.18	214.32 AED	1.93	14.45
EMIRATES NBD	13.65	2.25	-1.09	3.80	-9.00	0.74	86.22 AED	1.06	9.40
DB ISLAMIC BK	5.86	2.27	-2.50	-1.51	-5.02	8.92	42.43 AED	1.11	9.58
EMAAR PROPERT	5.53	0.73	-4.98	-3.15	-7.83	13.09	45.23 AED	0.71	7.46
Qatar									
QNB	20.08	0.90	-5.73	-6.82	-12.96	-0.54	186.65 QAR	1.91	14.82
INDUSTRIES QAT	17.10	-1.16	-4.09	-6.51	-10.00	10.39	104.12 QAR	2.86	11.09
QA ISLAMIC BK	22.19	0.14	1.23	-4.15	-6.92	21.06	52.77 QAR	2.16	15.14
MASRAF AL RAYA	4.62	-2.08	0.96	-1.74	-10.68	-0.47	43.22 QAR	1.39	21.01
MESAIEED PETRO	2.65	-1.81	-1.60	-2.18	-8.90	26.84	33.52 QAR	2.06	17.29
OMAN									
BANK MUSCAT	0.528	-1.12	-0.38	0.76	3.53	14.55	1.98 OMR	0.95	8.33
OMANTEL	0.868	-2.25	0.00	0.46	-0.91	15.43	0.65 OMR	1.16	7.69
BANK DHOFAR	0.116	0.87	2.65	1.75	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.207	0.00	1.97	0.98	0.98	5.08	0.34 QAR	0.60	12.71
OMINVEST	0.306	0.00	-0.65	-0.65	-9.47	0.00	0.20 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-June- 22	22.76%	15.69%	0.06%	1.09%	0.41%	6.59%	2.56%	11.22%	5.74%	4.05%
15-June- 22	22.85%	15.73%	0.06%	1.09%	0.41%	6.43%	17.65%	11.28%	5.74%	4.03%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.14 %The leading sector best performance indices today are Technology 2.98 % Telecom 0.8 % Basic materials 0.72 % respectively

Telecommunication sector are up today by + 0.8 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.82 %

KSA

Saudi Armco have negative performance today by -1.54 %, SABIC have negative performance today by -0.55 %

STC has a positive performance today by + 1.57 %, Al Rajhi Bank have negative performance today by -0.67 %

UAE

ETISALAT .AD has a positive performance today by + 0.64 %, FAB.AD has a positive performance today by + 0.31 %



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